

Noble Rey Brewing Company, LLC

ASSETS, LIABILITIES & EQUITY

As of November 30, 2018

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Chase Checking 9730	30,058.29
Petty Cash	260.00
Petty Cash FM	700.00
Total Bank Accounts	\$31,018.29
Other Current Assets	
Brewing Supplies Inventory	14,404.34
Inventory Asset	81,364.54
Total Other Current Assets	\$95,768.88
Total Current Assets	\$126,787.17
Fixed Assets	
Accumulated Depreciation	-469,835.00
Brewhouse & Tanks	524,363.68
Canning Line	30,856.00
Design District (DFM) LI	11,442.49
Furniture and Fixtures	17,056.50
Kegs	64,651.79
Leasehold Improvements	89,398.94
Machinery & Equipment	134,878.42
Packaging Equipment	15,860.00
Repairs and Maintenance-Capitalized	2,085.95
Total Fixed Assets	\$420,758.77
Other Assets	
Accumulated Amortization	-2,186.00
Brand Development	40,550.63
Brewer's Bond	1,300.00
Security Deposits	2,073.60
Total Other Assets	\$41,738.23
TOTAL ASSETS	\$589,284.17
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
Capital One	19,520.73
Chase Credit Cards	15,334.78
Total Credit Cards	\$34,855.51
Other Current Liabilities	
Line of Credit 3002	167,261.94
Platinum Rapid LOC	95,428.67
Short term loan - Chris Rigoulot	21,450.00
Short term loan - Ken Rigoulot	409,803.17

	TOTAL
Total Other Current Liabilities	\$693,943.78
Total Current Liabilities	\$728,799.29
Long-Term Liabilities	
Chase Loan 3001	523,190.90
N/P Ascentium (former Pinnacle) 3,078.82	104,279.47
N/P Celtic Bank	23,076.80
Pinnacle Equipment Loan 1	43,993.51
Pinnacle Equipment Loan 2	38,410.79
SUSPENSE	-122.00
Total Long-Term Liabilities	\$732,829.47
Total Liabilities	\$1,461,628.76
Equity	
Partner 01 - Chris Rigoulot	-562,953.16
Partner 02 - Ken Rigoulot	260,161.07
Partner 03 - Cigar Concessions, LLC	-12,180.29
Partner 04 - Ryan Etheridge	-8,689.29
Partner 05 - Anne Lapkin	2,821.71
Partner 06 - Larry Jamison	-1,522.66
Partner 07 - Justin Krey	-22,596.21
Partner 08 - Chelton Ammons	18,468.47
Partner 09 - Steve Martin	12,459.07
Partner 10 - Kevin and Rebecca Dunn	51,968.42
Partner 11 - Timothy & Teresa Payne	11,346.27
Partner 12 - Milo & Tammy Mahan	11,245.70
Partner 13 - Brandon Rybak	23,094.84
Partner 14 - Barry Forrest & Silvia Eyster	11,879.31
Partner 15 - Daniel & Michelle Hudson	5,959.77
Partner 16 - Thomas Hudson	5,959.77
Partner 17 - Roger Eades	30,000.00
Partner 18 - The William Wegner Living Trust Partner Contributions	15,000.00
Partner 19 - Benjamin I. Webster (Kerkuil Capital LLC)	15,000.00
Partner 20 - Laine Strategy Group	7,500.00
Partner 21 - John D Wilkinson III	15,000.00
Partner 22 - John F Deleeuw	7,500.00
Partner 23 - Nancylee H Hadley	3,000.00
Partner 24 - Marisela R Lewis & Ronald D Denny	7,500.00
Partner 25 - David & Paula Shepherd	15,000.00
Partner 26 - Michael Shane, Maegan Rock	15,000.00
Partner 27 - Viet Doan	15,000.00
Retained Earnings	-681,899.64
Net Income	-143,367.74
Total Equity	\$ -872,344.59
TOTAL LIABILITIES AND EQUITY	\$589,284.17